

IDM UID PN7SU5

VERSION CREATED ON / VERSION / STATUS

08 Sep 2023 / 2.4 / Approved

EXTERNAL REFERENCE / VERSION

HR Level 2

ITER Project Associates - Scheme

This document defines the Governing Conditions of the ITER Project Associate scheme, agreed between the ITER Organization and Domestic Agencies.

| Approval Process | | | | | | | |
|--|--|-------------------------|-------------------|--|--|--|--|
| | Name | Action | Affiliation | | | | |
| Author | Frentz G. | 08 Sep 2023:signed | IO/DG/ADM/HRD | | | | |
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| | Tyler A. | 08 Sep 2023:recommended | IO/DG/ADM/LGA | | | | |
| Approver | Barabaschi P. | 12 Sep 2023:approved | IO/DG | | | | |
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| RO: Frentz Guillaume | | | | | | | |
| Read Access | AD: Only-staff, AD: IO_Director-General, AD: External Management Advisory Board, AD: IDM_Controller, | | | | | | |
| | AD: OBS - Human Resources Division (HRD) - EXT, AD: OBS - Human Resources Division (HRD), AD: | | | | | | |
| | Auditors, AD: ITER Management Assessor, project administrator, RO, AD: All-IPA, LG: Local Group Hot | | | | | | |
| | Cell, | | | | | | |

| Change Log | | | | | |
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| ITER Project Associates - Scheme (PN7SU5) | | | | | |
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| v1.0 | Approved | 06 Jul 2015 | | | |
| v1.1 | Approved | 06 Jan 2016 | Version 1.1 takes following changes into account: - reference to ITER Agreement; - possibility for IO to compensate IPA salary; - French work permit not needed; - clarification of IPA responsibilities; - possibility of part-time IPA assignment; - insertion of IDM references for templates. | | |
| v2.0 | Approved | 04 Nov 2016 | Complete review of the IPA scheme, approved by the Director-General and endorsed by the Executive Project Board on 28 October 2016 | | |
| v2.1 | Approved | 17 Nov 2017 | Revised scheme endorsed by the Executive Project Board on 17 November 2017 In addition to editorial changes, the modifications are: - Section 4: clarification of FDP role - Section 6: simplification of the process - Section 11: clarification that IPAs are entitled to a special residence card and that no work permit is required | | |
| v2.2 | Approved | 13 Jan 2020 | New version endorsed by the EPB by written procedure on 10 January 2020. The changes are: - Alignment of responsibilities with the reorganization effective on 1 January 2020; - Clarification of roles, processes and documentation actually in place for IPA assignment; - Clarification of the taxable regime. | | |
| v2.3 | Signed | 07 Sep 2023 | New version endorsed by the EPB on 30 August 2023. The main changes are: - possible extension of assignment for up to 2 additional years - increased allowance ceiling - clarifications on eligibility to become IPA/Home Institute - possible affiliation to French social security - clarification on occupational health and safety requirements for Home Institutes This version enters into force on 1 October 2023 with immediate effect. However, the updated costs possibilities will be opened only to proposals received from Home Institutes for new IPA assignments that are submitted as of this date. | | |
| v2.4 | Approved | 08 Sep 2023 | Clarification regarding initial IPA duration in Section 5 | | |

